

## SPECIAL EVENTS GRANT PROGRAM APPLICATION

Submission deadline:

**August 30, 2018**

1. Event Title: JA Uncorked
2. Date/Place of Event: January 19, 2019
3. Has the event site been reserved? ☒ Yes ☐ No
4. Name of Organization: Junior Achievement of So. Florida  
Contact Person: Diana Metcalf Title: Development Director  
Phone: 954-979-7120 E-mail: diana@jasouthflorida.org  
Mailing Address: 1130 Coconut Creek Blvd, Coconut Creek, FL 33066
5. Chief Administrative Officer/President Laurie Sallarulo  
Phone: 954-979-7111 E-mail: laurie@jasouthflorida.org
6. Brief Description of Event/Approximate Number of Attendees: Wine and food pairing event to fundraise for JA mission to inspire and educate young people to financial literacy and entrepreneurship attend by approximately 900 attendees
7. Attach non-profit certification (tax-exempt status) and Certificate of Incorporation as a registered entity in the State of Florida.  
Attached: ☒ Yes ☐ No
8. Bank affiliations: TD Bank
9. What is the date of your organization's original non-profit status? 1/1994
10. How much is total cost of your event? \$62K
11. Is your event open to the public? ☒ Yes ☐ No
12. Percentage of Creek residents attending events: 5%
13. What is the total monetary amount requested from the City of Coconut Creek? (An itemized list showing exact dollar figures is required.) \$2,500.00
14. How will the funds be used? Event signage, for decor and rentals per Diana Metcalf @ J/A.
15. What are the in-kind requests from the City of Coconut Creek? None

16. List other funding/grants that will go toward the event (i.e. cash, in-kind services, donations, grants, etc.).

L. Thomas - \$25K

S. Floresce - \$25K

D. Johnson - \$40K

3m Lexus - \$10K

Comcast - \$10K

17. What benefits and positive effects will the City of Coconut Creek receive if a grant is awarded?

Tickets to event and signage.

18. What percentage of the profits will go towards charity? What percentage will go towards administrative costs? 90% charity 10% administrative.

19. ☒ I am duly authorized to speak on behalf of my organization.

20. ☒ I understand that I must timely submit all the required reimbursement documentation prior to receiving reimbursement for any authorized expense under the Special Events Grant Committee's award letter.

21. ☒ I hereby certify that my organization does not and will not engage in any form of discrimination and prohibits discriminatory activity.

22. ☒ In consideration of participating in the Special Events Grant Program, my organization agrees to be fully responsible for its acts of negligence or its employees' acts of negligence when acting within the course of scope of their employment, which may arise out of, in connection with, or because of the Special Events Grant Program. Nothing herein is intended to serve as a waiver of sovereign immunity by either party under Section 768.28, Fla. Stat., nor shall anything included herein be construed as consent to be sued by any third parties in any matter arising out of the Special Events Grant Program.

*Note: You may attach additional pages, if needed.*



President/CEO Signature

**PROPOSED EVENT BUDGET  
CITY OF COCONUT CREEK  
SPECIAL EVENTS GRANT PROGRAM**

Name of Organization: Junior Achievement of South Florida

Name/Date of Event: JA Uncorked - January 19, 2019

**ANTICIPATED REVENUES**

Your Organization's Contribution: \$ \_\_\_\_\_

**Additional Revenue Sources:**

Ticket Sales: \_\_\_\_\_

Donations, Sponsorships & Contributions: \_\_\_\_\_

Other - (List): \_\_\_\_\_

Total Anticipated Revenue: \$ 241,000.00

**ANTICIPATED EXPENDITURES**

Advertising and Publicity: \$ \_\_\_\_\_

Equipment Rentals: \_\_\_\_\_

Facility Rental: \_\_\_\_\_

Insurance: \_\_\_\_\_

Lodging: \_\_\_\_\_

Security/Police: \_\_\_\_\_

Printing: \_\_\_\_\_

Postage: \_\_\_\_\_

Supplies & Materials: \_\_\_\_\_

Professional Fees: \_\_\_\_\_

Technical Equipment Expenses: \_\_\_\_\_

Travel and Transportation: \_\_\_\_\_

Other: \_\_\_\_\_

Total Anticipated Event Expenditures: \$ 62,675.00

**Disallowed Expenses:**

**Salaries, Benefits & Permanent Equipment**

We hereby certify that all figures, facts, and representations made in this statement are true and correct to the best of my knowledge.

Chief Administrative Officer/President Signature: [Signature]

Date: 8/30/18

Chief Financial Officer/Treasurer Signature: [Signature]

Date: 8/30/18

OGDEN UT 84201-0038

In reply refer to: 0441646085  
Feb. 19, 2010 LTR 4168C E0  
59-0871446 000000 00  
00029847  
BODC: TE

JUNIOR ACHIEVEMENT OF SOUTH FLORIDA  
1130 COCONUT CREEK BLVD  
COCONUT CREEK FL 33066-1647

RECEIVED FEB 23 2010

Employer Identification Number: 59-0871446  
Person to Contact: A. HOPKINS  
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Feb. 09, 2010, request for information regarding your tax-exempt status.

Our records indicate that your organization was recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in May 1994.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,



Sheila Bronson  
Dept. Manager, Code & Edit/Entity 3



ATLANTA GA 39901-0001

In reply refer to: 0752153593  
June 12, 2018 LTR 4168C 0  
84-1267604 000000 00  
00018532  
BODC: TE

JUNIOR ACHIEVEMENT USA  
% TIMOTHY ARMIJO  
1 EDUCATION WAY  
COLORADO SPGS CO 80906-4477



031278

Employer ID number: 84-1267604  
Form 990 required: Yes

Dear Taxpayer:

We're responding to your request dated June 01, 2018, about  
JUNIOR ACHIEVEMENT USA

We issued you a determination letter in January 1994, recognizing  
you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)  
(3).

We also show you're not a private foundation as defined under IRC  
Section 509(a) because you're described in IRC Sections 509(a)(1) and  
170(b)(1)(A)(vi).

Donors can deduct contributions they make to you as provided in IRC  
Section 170. You're also qualified to receive tax deductible bequests,  
legacies, devises, transfers, or gifts under IRC Sections 2055, 2106,  
and 2522.

In the heading of this letter, we indicated whether you must file an  
annual information return. If you're required to file a return, you  
must file one of the following by the 15th day of the 5th month after  
the end of your annual accounting period:

- Form 990, Return of Organization Exempt From Income Tax
- Form 990EZ, Short Form Return of Organization Exempt From Income Tax
- Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ
- Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

According to IRC Section 6033(j), if you don't file a required annual  
information return or notice for 3 consecutive years, we'll revoke  
your tax-exempt status on the due date of the 3rd required return or  
notice.

You can get IRS forms or publications you need from our website at  
[www.irs.gov/forms-pubs](http://www.irs.gov/forms-pubs) or by calling 800-TAX-FORM (800-829-3676).

If you have questions, call 877-829-5500 between 8 a.m. and 5 p.m.,

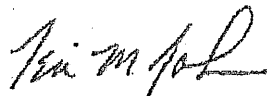
0752153593  
June 12, 2018 LTR 4168C 0  
84-1267604 000000 00  
00018533

JUNIOR ACHIEVEMENT USA  
% TIMOTHY ARMIJO  
1 EDUCATION WAY  
COLORADO SPGS CO 80906-4477

local time, Monday through Friday (Alaska and Hawaii follow Pacific Time).

Thank you for your cooperation.

Sincerely yours,



Teri M. Johnson  
Operations Manager, AM Ops. 3



CINCINNATI OH 45999-0038

In reply refer to: 0248164799  
June 11, 2018 LTR 4167C 0  
84-1267604 000000 00  
00018141  
BODC: TE

JUNIOR ACHIEVEMENT USA  
% TIMOTHY ARMIJO  
1 EDUCATION WAY  
COLORADO SPGS CO 80906

058844

Employer identification number: 84-1267604  
Group exemption number: 1116

Dear Taxpayer:

This is in response to your request dated May 31, 2018, for information about your tax-exempt status.

Our records indicate we issued a determination letter to you in January 1994, and you're currently exempt under Internal Revenue Code (IRC) Section 501(c)(3).

We also recognized the subordinates on the list you submitted as exempt from federal income tax under IRC Section 501(c)(3).

For federal income tax purposes, donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106 and 2522.

Please refer to [www.irs.gov/charities](http://www.irs.gov/charities) for information about filing requirements. Specifically, IRC Section 6033(j) provides that, if you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked on the filing due date of the third required return or notice.

In addition, each subordinate organization is subject to automatic revocation if it doesn't file a required return or notice for three consecutive years. Subordinate organizations can file required returns or notices individually or as part of a group return.

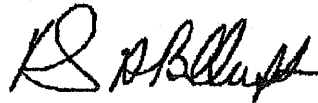
For tax forms, instructions, and publications, visit [www.irs.gov](http://www.irs.gov) or call 1-800-TAX-FORM (1-800-829-3676).

If you have questions, call 1-877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific Time).

0248164799  
June 11, 2018 LTR 4167C 0  
84-1267604 000000 00  
00018142

JUNIOR ACHIEVEMENT USA  
% TIMOTHY ARMIJO  
1 EDUCATION WAY  
COLORADO SPGS CO 80906

Sincerely yours,

A handwritten signature in dark ink, appearing to read "K. A. Billups", with a stylized flourish at the end.

Kim A. Billups, Operations Manager  
Accounts Management Operations 1