## **Sole-Source/Single-Source Justification**

It is unlawful for a public servant, with corrupt intent to obtain a benefit for any person or to cause unlawful harm to another, to circumvent a competitive bidding process required rule by using a sole-source contract for commodities or service. Florida Statute, Chapter 838.22

## Sole Source Definition:

A source selected for the purchase of goods or service over \$3,000.00 when there are no other sources capable of providing the goods of services except for the one selected.

## Single Source Definition:

A source selected for the purchase of goods or service over \$3,000.00 due to the compatibility of equipment, replacement parts, training, warranty, or some other unique purpose  $\epsilon$  though other sources are available.

Sole Source/Single Source purchases of \$50,000 or more require City Commission approval.

| Genera                             | ıl Info Ve               | ndor Info        | Goods/Service          | Info A    | Authorization           |                  |  |
|------------------------------------|--------------------------|------------------|------------------------|-----------|-------------------------|------------------|--|
| Requesting<br>Dept:                | UTILITY OPERATION        | NS               |                        |           | Requestor's<br>Name:    | MCDONALD, ROBERT |  |
| Today's<br>Date:                   | 09/21/2022               |                  |                        |           | Requestor's<br>Title:   | PROJECT MANAGER  |  |
| Total<br>Amount:                   | \$237,342.00             |                  |                        |           | IT Related<br>Purchase: | ○ Yes ○ No       |  |
| Description of Product or Service: | Neptune Meters with pads | h S1955 "Coconut | t Creek Special" pro r | ead touch |                         |                  |  |
| Or if based o                      | n usage not to exceed    | d approved budge | ted funds:             |           |                         |                  |  |
| Fund: 419                          | 91                       | Acc              | count: 5500            |           | Project Code:           |                  |  |
| Initial Contra                     | act Term:                |                  | to:                    |           |                         |                  |  |
| Renewal Terr                       | ms:                      |                  | to:                    |           |                         |                  |  |
|                                    |                          |                  | to:                    |           |                         |                  |  |
|                                    |                          |                  |                        |           |                         |                  |  |
| Vendor Name                        | e:                       | Fergus           | on Enterprises, Inc.   |           |                         |                  |  |
| Vendor Cont                        | act:                     | Benjan           | nin Jacobs             |           |                         |                  |  |
| Street Addre                       | ess:                     | 1950 N           | .W. 18th Street        |           |                         |                  |  |
| City:                              |                          | Pompa            | no Beach               |           |                         |                  |  |
| State:                             |                          | Florida          | ı                      |           |                         |                  |  |
| Zip:                               |                          | 33069            |                        |           |                         |                  |  |
| Email Addres                       | ss:                      | benjan           | nin.jacobs@ferguson.   | com       |                         |                  |  |
| Phone (TYPE                        | E #s ONLY NO DASH        | HES): (954) 9    | 73-8100                |           |                         |                  |  |
| Fax (TYPE #                        | s ONLY NO DASHES         | S):              |                        |           |                         |                  |  |

Please check all statements applicable to the purchase of the particular good/service you are requesting as a sole or single source purchase:

| Sole provider of goods and Sole provider of factory-au Sole provider of software ma Sole provider of goods or ser None of the above apply. A d  | are compatible with existing equipment, inventory, systems ervices for which the City has established a standard. It is the control of the City has established a standard. It is the control of the City of the control of the City of the City of the control of the City of the control of the c | oscription<br>rm the intended function (attach docu   | umentation).  |  |
|---|--|---|---|--|
| Product/Service Specification   | ns:  |   |   |  |
| Neptune Meters, sizing from 1   | " to 5/8"x 3/4"  |   |   |  |
| Manufacturer:   |  | Model No:   |   |  |
|   |  |   |   |  |
| Provide a brief technical expla  Ten years ago, the City chang as Automatic Meter Reading (   | lities that are required. What unique design/performance nation as to why these features are essential. Identify the ed its water meter brand from Sensus to Neptune follow:  AMR) and Automatic Meter Interface (AMI). Until a select eptune, as staff is familiar with its functionality and replace.  | e manufacture/model of your exist  ng inventory and service issues.   | ing equipment, if applic  | bking into newer technology such   |
| not meet listed Features Requ   | ated: or providers of services with similar capabilities? Indica irements. List all contact names and phone numbers for nner, Mueller and Badger, were considered as part of the   | competitors.  | •   |  |
| · ·   | ing recommended for procurement available from more trained and phone numbers of those vendors.  | than one source (i.e. more than on  | e dealer or distributor)?   | ? If yes, list all ruled out vendors, w  |
| The vendor, Ferguson Enterp   | rises, Inc. is the sole factory authorized representative fo   | r Neptune in Florida.   |   |  |
|   | ne new technology may take three years. During this timuld be noted that the Neptune Meter can be converted to   |   |   |  |
| of interest on my part or person particular brands, type of equivattached the pertinent document policy:  Policy: Sole sources purchases exceed | tion for sole source is based upon an objective review o<br>onal involvement in any way with this request. No gratuiti<br>pment, materials or firms been in deciding influence on a<br>entation showing what market research was conducted to<br>eding \$50,000 require City Commission approval. If in on-<br>Commission approval. A Notification of Intent to Award<br>a amended from time to time.  | es, favors or compromising actior my request to sole source this pur p preclude other items from consider e year or over the life of the contra | n have taken place. Neit<br>chase when there are o<br>deration.<br>ct terms combined, the | her has my personal familiarity with ther known suppliers to exist. I hav amount exceeds \$50,000, this exec |
| Requestor:  | Williams, Melissa  | Date:   | 09/22/2022  |  |
| Department Director:  | Elshami, Osama   | Date:   | 09/28/2022  |  |
| IT Approval:  |  | Date  |   |  |

| Procurement Manager: | Jeethan, Linda | Date: | 10/09/2022 |
|----------------------|----------------|-------|------------|
| Finance Director:    | Lu, Karin      | Date: | 10/10/2022 |
| City Manager:        |                | Date: |            |